

Market Mood





LTP 23914.15

R1 24100

R2 24350

S1 23800

S2 23500

- The index closed on a negative note, closing at 23914.15 with loss of 360.75 (-1.49%) forming a bearish candle.
- From a technical perspective, Nifty is trading below major EMAs and we can see that consolidated for three trading sessions on daily timeframe and finally gave a breakdown in last trading session as well as momentum indicator, RSI is placed at 44.83 signaling sideways movement.
- Negative view stays as long as index is placed below 24000 which is also a psychological level meanwhile resistance is placed at 24100 and 24350.



LTP 51906.85

R1 52300

R2 52500

S1 51800

S2 51500

- Bank Nifty ended the session on a negative note, closing at 51906.85 with a loss of 395 points (-0.76%) and forming an bearish candle.
- From technical perspective the index is placed between 20 & 50 EMA on hourly time frame and momentum indicator RSI (14) is placed at 50 and trading in the range bound zone
- We can see a sideways momentum as long as index is trading between 51800-52300.,While, immediate support stands at 51800, followed by the 51500.

Global Market:

	Dow Jones Futures <small>CFD</small>	44,836.12	114.06	0.26
29 Nov, 2024 09:03 IST				
	S&P 500 <small>CFD</small>	5,998.74	-22.89	-0.38
28 Nov, 2024 02:29 IST				
	Nasdaq <small>CFD</small>	19,060.48	-113.82	-0.59
28 Nov, 2024 02:29 IST				
	FTSE	8,281.22	6.47	0.08
28 Nov, 2024 22:20 IST				
	CAC	7,179.25	36.22	0.50
28 Nov, 2024 22:20 IST				
	DAX	19,425.73	163.98	0.84
28 Nov, 2024 22:45 IST				

Sentiment Gauge



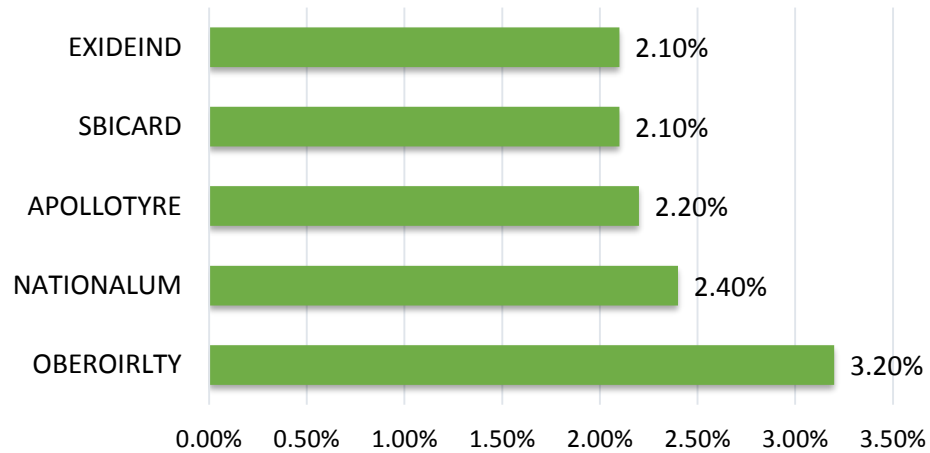
Flat to Negative

FII - DII Activities:

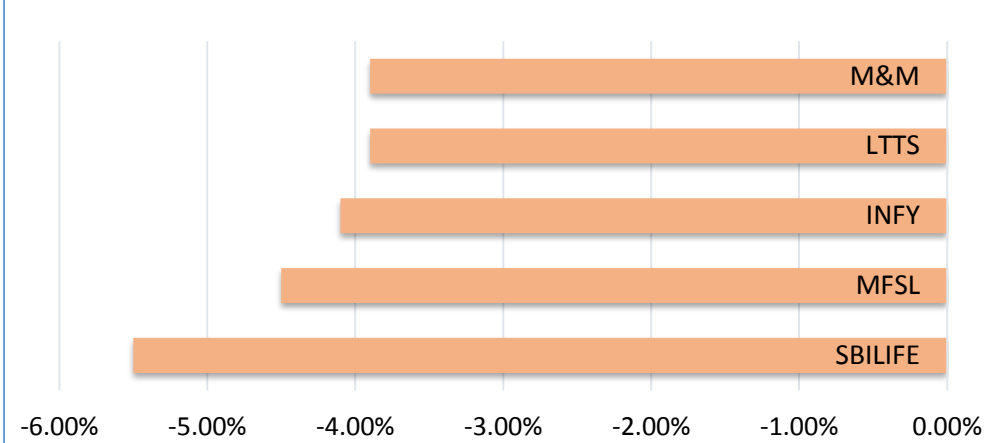
Activity	FII (Cr)	DII (Cr)
Cash	-11765	8718
Adv/Dec		
Advance	Decline	A/D Ratio
57	126	0.45

29th November 24 Market Mood

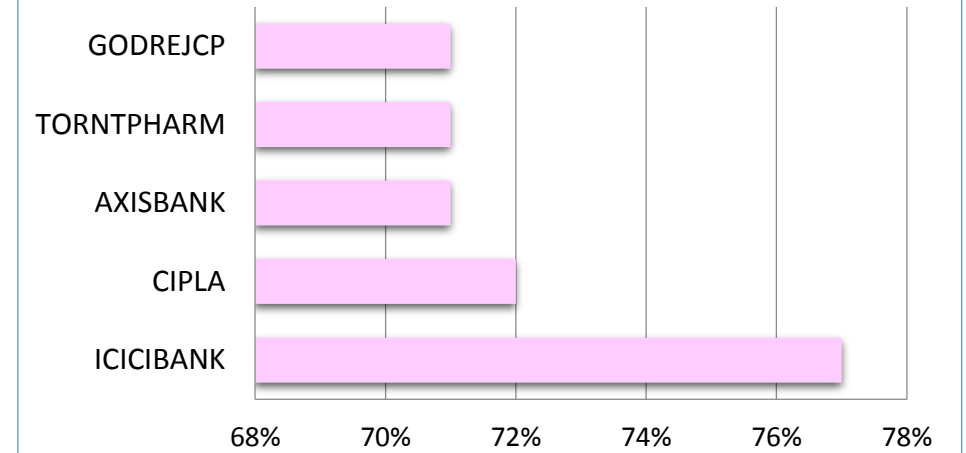
PRICE UP



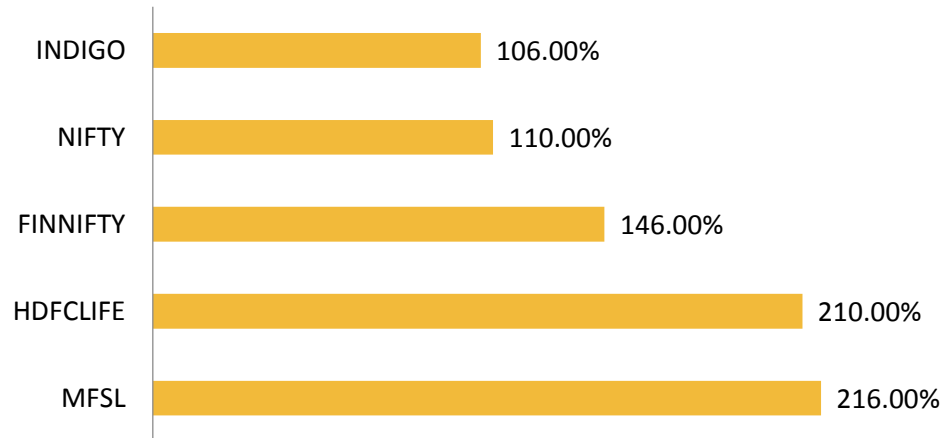
PRICE DOWN



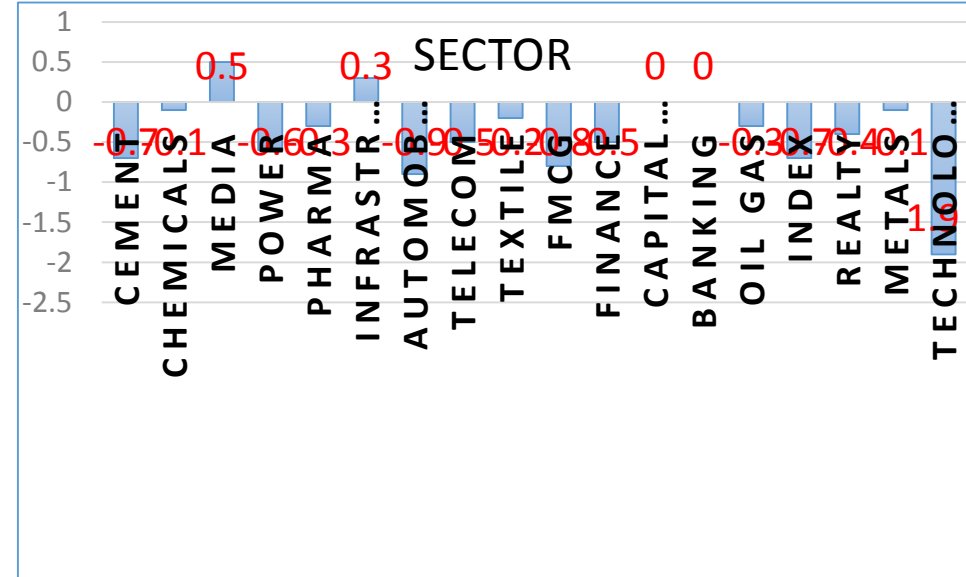
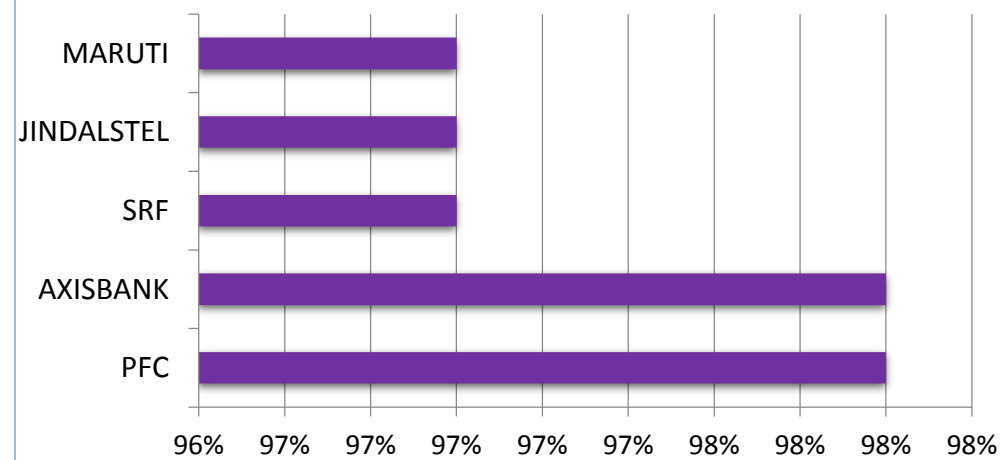
DELIVERY HEAVY



VOLUME UP



ROLL OVER





EVENT Calendar

Date	Event	Expected	Previous
29th Nov 24	EURO Inflation Rate YoY Flash (NOV)	-	2%
29th Nov 24	IND GDP Rate YoY Q3	-	6.7%
29th Nov 24	IND Government Budget Value (OCT)	-	INR -4745.2B

Call of the day (Intraday)



PITTIENG (Intraday)

BUY ABOVE : 1418.90 SL : 1379 Tgt : 1480

PITTIENG on the weekly chart reveals a Flag and Pole Pattern, confirming a breakout with gradually increase in volume, signaling buyer dominance. The strong closing near the high reflects positive sentiment and price action. Support from the Fast (21) and Slow (50) EMAs suggests a stable foundation for upcoming days. Trading above the EMAs indicates a positive trend, supported by the upward trajectory of the Slow EMA. The RSI is gradually moving in the northern direction supporting the current up move.

Delivery Call



AEROFLEX (Delivery)

BUY : 202-202.5 SL : 198 (Daily Closing) TP : 210

AEROFLEX has broken out of a falling channel pattern on the daily chart, supported by high volumes, confirming bullish momentum. The RSI (14) stands at 63.13, trending firmly in the bullish zone, indicating strengthening momentum. Additionally, the stock is trading above all major EMAs, reflecting sustained buying interest. The breakout and volume surge suggest the potential for continued upside. Participants may consider initiating long positions, with a focus on key support levels to manage risk effectively.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,914.15	-360.75	-1.49	24,237	24559.44	23,591.51	23,268.86
ADANIENT	2,437.00	39.2	1.63	2,527	2617.203	2,346.90	2,256.80
SBIN	840.55	6.45	0.77	851	860.5586	830.55	820.54
SHRIRAMFIN	3,037.95	18.95	0.63	3,091	3143.884	2,984.98	2,932.02
CIPLA	1,498.15	7	0.47	1,518	1537.021	1,478.71	1,459.28
COALINDIA	416.5	-0.65	-0.16	424	430.9325	409.28	402.07
DRREDDY	1,197.85	-2.05	-0.17	1,213	1227.85	1,182.85	1,167.85
ITC	475.55	-1.4	-0.29	484	491.7817	467.43	459.32
TATAMOTORS	781.5	-2.45	-0.31	791	799.6281	772.44	763.37
BPCL	292.3	-1.15	-0.39	298	303.6989	286.60	280.90
SUNPHARMA	1,741.90	-7.55	-0.43	1,766	1789.347	1,718.18	1,694.45
BEL	305.8	-1.55	-0.5	309	312.2888	302.56	299.31
ONGC	253	-1.3	-0.51	257	260.6657	249.17	245.33
TATASTEEL	143.63	-0.9	-0.62	145	146.3589	142.27	140.90
ULTRACEMCO	11,066.00	-73.9	-0.66	11,227	11387.72	10,905.14	10,744.28
MARUTI	10,980.00	-78.35	-0.71	11,115	11249.36	10,845.32	10,710.64
HINDUNILVR	2,468.40	-18.5	-0.74	2,522	2575.012	2,415.09	2,361.79
BHARTIARTL	1,564.95	-12.7	-0.8	1,585	1604.537	1,545.16	1,525.36
INDUSINDBK	993.75	-8.2	-0.82	1,008	1021.332	979.96	966.17
LT	3,667.00	-31.7	-0.86	3,713	3759.579	3,620.71	3,574.42
ICICIBANK	1,287.50	-13.2	-1.01	1,305	1322.899	1,269.80	1,252.10
TRENT	6,775.00	-70.1	-1.02	6,887	6998.654	6,663.17	6,551.35
HDFCBANK	1,793.00	-19.3	-1.06	1,823	1852.805	1,763.10	1,733.20
JSWSTEEL	958.5	-10.35	-1.07	975	992.3671	941.57	924.63
BRITANNIA	4,930.00	-54.15	-1.09	5,010	5089.649	4,850.18	4,770.35

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
KOTAKBANK	1,763.80	-19.4	-1.09	1,788	1811.899	1,739.75	1,715.70
NTPC	365.25	-4.05	-1.1	373	381.6233	357.06	348.88
BAJAJFINSV	1,582.30	-17.75	-1.11	1,611	1639.697	1,553.60	1,524.90
ASIANPAINT	2,460.90	-31	-1.24	2,496	2532.044	2,425.33	2,389.76
AXISBANK	1,135.00	-14.65	-1.27	1,152	1168.115	1,118.44	1,101.88
NESTLEIND	2,244.90	-29.05	-1.28	2,285	2324.719	2,204.99	2,165.08
GRASIM	2,586.00	-35.9	-1.37	2,641	2696.636	2,530.68	2,475.36
HINDALCO	651.95	-9.15	-1.38	663	673.3821	641.23	630.52
EICHERMOT	4,849.00	-68.5	-1.39	4,943	5037.083	4,754.96	4,660.92
POWERGRID	334.3	-4.95	-1.46	340	346.6422	328.13	321.96
TATACONSUM	945.8	-14.25	-1.48	967	988.6541	924.37	902.95
WIPRO	574.2	-8.7	-1.49	585	596.1099	563.25	552.29
RELIANCE	1,272.75	-20.45	-1.58	1,291	1309.953	1,254.15	1,235.55
APOLLOHOSP	6,867.90	-114.8	-1.64	7,009	7149.656	6,727.02	6,586.14
BAJAJ-AUTO	9,020.00	-170.35	-1.85	9,197	9373.364	8,843.32	8,666.64
TCS	4,250.80	-81.75	-1.89	4,325	4399.347	4,176.53	4,102.25
HEROMOTOCO	4,777.00	-94.25	-1.93	4,879	4980.116	4,675.44	4,573.88
TITAN	3,224.80	-66.85	-2.03	3,297	3369.803	3,152.30	3,079.80
TECHM	1,715.00	-41.8	-2.38	1,753	1791.826	1,676.59	1,638.17
BAJFINANCE	6,539.00	-166.2	-2.48	6,705	6870.239	6,373.38	6,207.76
HCLTECH	1,844.00	-47.05	-2.49	1,888	1931.908	1,800.05	1,756.09
ADANIPTS	1,169.55	-30.4	-2.53	1,209	1247.938	1,130.36	1,091.16
INFY	1,860.30	-64.2	-3.34	1,911	1960.895	1,810.00	1,759.70
M&M	2,904.00	-100.8	-3.35	2,985	3066.319	2,822.84	2,741.68
HDFCLIFE	655.1	-25.45	-3.74	690	724.6401	620.33	585.56
SBILIFE	1,424.00	-81.4	-5.41	1,505	1586.75	1,342.62	1,261.25

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